



17 October 2013

Company Announcements Office  
Australian Stock Exchange Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**SECOND TRANCHE FUNDING RECEIVED**

As agreed with the Company and HK Rare Earth Sdn Bhd an Appendix 3B has been lodged to list the first tranche of 21 million shares as detailed in the Market Release dated 6 August 2013.

The required FIRB no objection has now been received.

Funds are in the bank and cleared.

Yours sincerely

A handwritten signature in black ink, appearing to read "M K Smartt", is written over a horizontal line.

M K Smartt  
Company Secretary

**CROSSLAND STRATEGIC METALS LIMITED**

**ABN 64 087 595 980**

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